

Electronic Stock Gift Transfer Form - Gifts of Stock to Illinois Institute of Technology

To make a gift of stock via electronic transfer to Illinois Tech (Tax ID #36-2170136), please complete this form, sign, date, and give it to your broker. Also, please email or fax a copy to Illinois Tech at giftadmin@iit.edu or 312.567.5001.

Donor Information

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Illinois Tech Program or Fund I want to support: _____

Securities Being Donated

Name of Security: _____ Number of Shares: _____

Name of Security: _____ Number of Shares: _____

**If you plan on gifting a mutual fund or bond as a gift please contact Jorja Watts at 412-234-0439 or bnymcmgiftprocessing@bnymellon.com to see if they can be accepted.*

Transferring (Donor's) Broker

Broker Name: _____ Phone: _____

Firm Name: _____ City: _____ State: _____

Receiving (Illinois Institute of Technology's) Broker

BNY Mellon

500 Grant Street, Suite 0475 Pittsburgh, PA 15258

Contact: Jorja Watts

Phone: 412.234.0439

Email: jorja.watts@bnymellon.com

DTC Number: 0443 Pershing LLC

Account Number: N7M100228

Account Name: Illinois Institute of Technology

Donor Signature: _____ Date: _____

Should you have any questions or additional instructions, please reach out to the Gift Processing team at giftadmin@iit.edu, or call the Illinois Tech Office of Advancement at 312.567.5000. It is important that you notify us of the incoming transfer so we can process and receipt the stock transfer according to your wishes. Please note your receipt will only contain the date of the transfer, a description of the securities, and the median price per share on the date of your donation. Thank you for your support of Illinois Tech.