How to Access & Complete Concur Training on Canvas To access Concur training click on the link below and select Enroll Now https://professionallearning.catalog.iit.edu/browse/training/courses/concur-training

ILLINOIS TECH



If you are new to Canvas, you will be prompted to create an account. If you already have a Canvas account, disregard the slides related to account registration.

ILLINOIS TECH Create an Account Already have an account? Sign in here **Full Name** Enter Full Name Email Enter Email **Confirm Email** Enter Email Job Title (Optional) **Enter Answer Organization** (Optional)

Enter Answer

Phone Number (Optional)

Enter Answer

Complete all fields and click on Register New Account

Full Name

John Doe

Email

email@iit.edu

Confirm Email

email@iit.edu

Job Title (Optional)

Enter Answer

Organization (Optional)

Enter Answer

Phone Number (Optional)

Enter Answer

✓ I agree to the Acceptable Use Policy and acknowledge the Privacy Policy.



Register New Account

Click on Enroll

ILLINOIS TECH

Checkout



Cancel

Enroll

Select Go to Courses

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Ready to Begin

You have successfully enrolled in the following listing. Go to your Catalog Student Dashboard to begin the course.

Return to Catalog



You will be prompted to verify your email



After clicking on the email verification link, you will need to create a password for your Canvas account

🔅 CANVAS		
In order to set up your account, we'll need a little more information.		
Login:	invoicing@iit.edu	
Password:		
Time Zone:	Central Time (US & Canada) (- 🗸	
	Register	

Click on Begin Course

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Completed

Not Completed

Courses



Concur Training

Training for the Concur Online Booking Tool



Begin Course

Click on Concur Training Video

ILLINOIS TECH	PROC 001 > Modules		
Account		Colla	
<u>උ</u> රා Dashboard	Welcome to Consur Training		
2	Welcome to Concur Training		
Courses	Please watch the "Concur Training" video, then take the quiz as many times as need. registration link.	ase watch the "Concur Training" video, then take the quiz as many times as need. You must pass the quiz to access the stration link.	
Calendar			
	 Concur Training 	Complete All Items	
History	Concur Training Video Viewed		
Help	Concur Training Quiz 10 pts Scored at least 10.0		

Click on Load Concur Training Video in a new window

 ILLINOIS
 PROC 001 > Modules > Concur Training > Concur Training Video

 Image: Concur Training Video
 This tool needs to be loaded in a new browser window

 Image: Concur Training Video
 Load Concur Training Video in a new window

 Image: Concur Training Video
 Image: Concur Training Video

 Image: Concur Training Video

Click on the play button to start the video



Once the video is complete, return to the course and click on the Concur Training Quiz



Click on Begin to start the quiz



Complete the quiz and click on Submit to receive the results

Confirm Submission

×

Upon submission you will not be able to change your answers. Are you ready to submit?



You will need a score of 100% to continue. Once you have achieved a 100%, take a screenshot of these results and send it to a <u>Procurement Specialist</u>. Click on the course name to return to the course home page.



Click on the Registration Link to register in Concur



Complete the Concur registration form, making sure your name appears exactly as it does on your travel document (ID, passport, etc.).

User R	egistration		
HeaderImage	Welcome to Concur!		
	Welcome to Concur ravel! Registering for your account is quick an easy. Please fill in the information requested below to continue.		
	Your account will be created under the Illinois Institute of Technology account this is incorrect, please contact your administrator for the correct registration to the c		
Please fill out all fiel (before the ""@"").	ds. Typically, your Concur Login should be the same as the first part of your email addres		
Account Informat	ion		
	Concur Login * O Choose Domain V		
Contact Informat	ion		
away at the gat the gat the gat the gat the gat the the term of te	ate if the name on your identification does not match the name on you		
ticket.	ate if the name on your identification does not match the name on you		
	First Name *		
	Middle Name		
	Last Name *		
Employee Position/Title *			
	Employee ID *		
	Manager *		
Work E	mail Address *		
	Work Phone *		
	Home Phone		
Home Address			
	no p.o. boxes please		
Str	eet Address 1:		
Str	eet Address 2:		
	City		
C	Country/Region United States of America		

You will receive an email when your account has been approved. Once your account is approved, you can log in to Concur. When you log in to Concur for the first time you will receive the below notification to set up Two-Factor Authentication. Two-Factor Authentication for Concur is generated through an authenticator app. You can download a free authenticator app from your phone's app store. The most popular authenticator apps are Microsoft and Google (shown below). Every time you log in you will need to open the authenticator app to receive an authentication code to log in to Concur.

< Sign In

molszak@iit.edu

Set Up Two-factor Authentication You must set up two-factor authentication to continue sign-in. Use your authenticator app (such as Microsoft Authenticator or Google Authenticator) to scan the QR code below.



Can't scan the QR code? Set up manually with a key

Authentication Code





It is also recommended that you download the Conferma Pay app. This app will allow you to have access to the central university payment method when checking in to your hotel. The hotel will be sent the payment method ahead of time, but if they are not showing a payment method on file, you can show them payment information from the Conferma Pay app or contact Foremost Travel. A personal credit card should never be provided unless it is in addition to the Conferma payment method and for incidentals only.



After successfully logging in to Concur for the first time you will need to complete your user profile. Once your user profile is complete, you may begin booking travel.

Please contact a **Procurement Specialist** with any questions or concerns related to Concur access or training.